

Client file – contact charting

“Contact entry in Hassan’s file” – (partial)

Client name: Hassan Abdi

Date: December 14, 201X

Date of charting: December 44, 201X

Date of contact: December 14, 201X – 95 minute appointment at coffee shop.

Hassan continues to report concerns about his anxiety and sleep problems, and side effects of his medications. Plan is that case manager will again accompany him to his next doctor’s appointment in January. Hassan reports difficult in getting to his GED classes twice a week, but reports that he continues regular attendance. Case manager shared information from phone contact with his instructor. His instructor reports that Hassan is making consistent progress particular in reading skills. Congratulated Hassan on his commitment to improve his skills. Plan is to review his progress at each contact; and coordinate with instructor at least monthly. Hassan reports receiving his first SSI check. He agrees to share any mail that he receives from SSI with case manager to assure that he maintains his eligibility and understands the reasons for communication from SSI.

Updated functional assessment completed. Updated ICSP reflecting Hassan’s medication goal and vocational goal was reviewed and signed. Hassan has agreed to additional goal to see a therapist to discuss his “racing thoughts”, worry, and sleep problems. (see ICSP dated December 14, 201X).

Plan is to help Hassan schedule the appointment with a therapist, and accompany him to the initial appointment.

Rob Jones
Senior Case Manager